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E-Filed on March 25, 2008

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,USA Capital First Trust Deed Fund, LLC,¹USA Securities, LLC,²

Debtors.

Affects:☐ All Debtors☒ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC☒ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF DEADLINE TO FILE
OBJECTION TO SETTLEMENT
AGREEMENT WITH USA CAPITAL
DIVERSIFIED TRUST DEED FUND,
LLC**

Date of Hearing: March 25, 2008

Time of Hearing: 9:30 a.m.

NOTICE IS HEREBY GIVEN that on March 13, 2008, a Motion to Approve Settlement Agreement with USA Capital Diversified Trust Deed Fund, LLC [DE 5979] (*Motion*) was filed with this Court by the USACM Liquidating Trust (*Trust*) and came on for an expedited hearing on March 25, 2008 at 9:30 a.m. A copy of the Motion, the

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

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LAWYERS

1 Declaration of Geoffrey Berman and the letter agreement (the "Settlement Agreement"),
2 are attached as Exhibit 1.

3 At the hearing, the Court extended the deadline to file objections to the Settlement
4 Agreement. Any objection to the Settlement Agreement must be filed with the Court by
5 **March 31, 2008** pursuant to this Court's local rules and a copy served on the undersigned
6 counsel. If no objection to the Motion is timely filed, the Trust will lodge an order with
7 the Court granting the Motion.

8 DATED: March 25, 2008.

9
10 **LEWIS AND ROCA LLP**

11 By: /s/ RC (#6593)

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13 Rob Charles, NV 6593

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18 Counsel for USACM Liquidating Trust

19 COPY of the foregoing sent via e-mail or
20 mailed by first class postage prepaid U.S.
21 Mail on March 25, 2008 to the parties
22 listed on Post-Effective official Service
23 List for Limited Notice No. 4, Dated
24 January 8, 2008.

25 /s/ Christine E. Laurel

26 Christine E. Laurel

Lewis and Roca